
COMPLETION OF INTERNAL RESTRUCTURING

CIMB Bank Berhad, Singapore Branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the “Financial Adviser”). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated thereunder).

1. INTRODUCTION

The Board of Directors (the “Board”) of Regal International Group Ltd. (the “Company” and together with its subsidiaries, the “Group”) refers to the announcements dated 27 January 2015 and 13 May 2015 (the “Announcements”) released by the Company in relation to the Internal Restructuring exercise within the Group involving the transfer of shareholding interests in Singapore Synergy, Hisaka (Singapore), Tech Motion (Shanghai) Co. Ltd. and Hisaka Mechatronic (Suzhou) Co Ltd. from the Company to Hisaka International Holdings Pte. Ltd..

Unless otherwise defined herein or the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

2. INFORMATION UPDATE

- 2.1. As described in the Announcement, the transfers of shares in: (i) Singapore Synergy and Hisaka (Singapore); and (ii) Tech Motion (Shanghai) Co. Ltd. pursuant to the Internal Restructuring were completed on (i) 27 January 2015; and (ii) 13 May 2015 respectively.
- 2.2. Subsequent to the Announcements, the Board wishes to announce that the transfer of shareholding interests in the final remaining corporation, Hisaka Mechatronic (Suzhou), pursuant to the Internal Restructuring has been completed. Accordingly, the Internal Restructuring has been fully completed.

By Order of the Board
REGAL INTERNATIONAL GROUP LTD.

Su Chung Jye
Executive Chairman and Chief Executive Officer
24 February 2016